InfoShare eDiscovery Portal Registration Guide

(S) CSI TECHNOLOGY GROUP
Premier Software Solutions for eGovernment

# INFOSHARE EDISCOVERY PORTAL REGISTRATION GUIDE

The State of New Jersey Department of Law and Public Safety Division of Criminal Justice



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www.infoshare.com

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### 1. REGISTRATION:

Open a browser window on your computer and insert the URL <u>https://discovery.lps.nj.gov</u>.

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	() eDiscQvery	
	login email	
	Login Register	

The registration process begins by clicking the **Register** link on the homepage.

2. The registration process requires the user to agree to the below user agreement.

#### (ALL USERS MUST READ AND AGREE TO THE FOLLOWING USER AGREEMENT IN ORDER TO COMPLY WITH THE REQUIREMENT OF INFORMATION SECURITY AWARENESS TRAINING BEFORE PROCEEDING FURTHER.)

- 1. All authorized personnel who have access to criminal justice information (CJI) or manage CJI systems are required to receive biennial security awareness training.
  - a. The initial training shall be required prior to accessing any CJI on this site.
  - Documentation of security awareness training must be maintained by the agency sponsoring this site.
  - c. For further information refer to the Federal Bureau of Investigation (FBI) Criminal Justice Information System (CJIS) Security Policy Section 5.2: Policy Area 2: Security Awareness Training.
- The FBI CJIS Security Policy provides the minimum level of security requirements determined acceptable for the transmission, processing, dissemination and storage of Criminal Justice Information (CJI).
  - a. CJI is the abstract term used to refer to all of the FBI CJIS provided data necessary for law enforcement agencies to perform their mission and enforce the laws, including, but not limited to: biometric, identity, biographic, property, and case/incident history data.
  - b. The intent of the CJIS Security Policy is to ensure the protection of the above CJI until such time as the information is either released to the public, for example, crime report data, or is purged or destroyed in accordance with applicable statutes.
- CJI must be properly handled throughout its life cycle whether at rest or in transit. CJI may only be disseminated to authorized recipients. CJI must be marked or identified as such and viewed only by those persons authorized to do so.
  - a. CJI must be shielded from the intentional or unintentional view of non-authorized personnel.
  - b. Improper access, dissemination, handling, or use of CJI is serious and may result in administrative sanctions including, but not limited to, termination of services, civil penalties, and state or federal criminal penalties.

4.	Access to and use of Criminal History Record Information (CHRI), commonly known as "Rap			
	Sheets" is for authorized purposes only, including investigation, arrest, or criminal justice			
	employment. It is not to be used for licensing purposes.			

- a. Dissemination is authorized if the other agency or party is an authorized recipient.
- All CHRI must be afforded maximum security. It is intended for use by authorized criminal justice agencies for criminal justice purposes.
- c. New Jersey Computerized Criminal History (NJCCH) can only be accessed for a criminal justice purpose: Investigation, arrest, criminal justice employment. It is not to be used for firearms permit investigations.
- d. Interstate Identification Index (III) can only be accessed for a criminal justice purpose: investigation, arrest, criminal justice employment, and firearms permit investigations.
- Utilizing publicly accessible computers to access, process, store or transmit CJI is prohibited. Publicly accessible computers include but are not limited to: hotel business center computers, convention center computers, public library computers, public kiosk computers, etc.
  - For further information refer to the FBI CJIS Security Policy Section 5.5: Policy Area 5: Access Control.
- According to the Office of New Jersey Info Security, no personal devices are permitted to attach to any New Jersey network. This does not include access to this site for the purpose of the authorized down loading of discovery materials.
  - a. Users must be aware of the potential risk of opening E-mail attachments from unknown sources, (virus, malicious code, computer security incident).
  - b. Users must be aware of the potential risk of social engineering: The act of manipulating people to perform actions or divulging confidential information. Prior to releasing any CJI, the identity of the requestor and their right to receive the information must be verified.

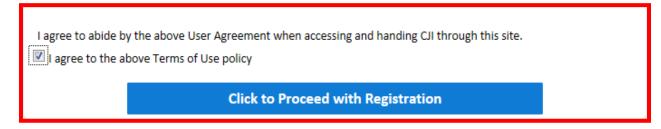
I agree to abide by the above User Agreement when accessing and handing CJI through this site.

I agree to the above Terms of Use policy

Click to Proceed with Registration

This user agreement is designed to ensure that the user understands the significance of the confidentiality of some of the records posted on the site. The language closely tracks the New Jersey State Police Criminal Justice Information Systems basic user agreement for access to the NCIC client based Criminal History record System.

Users of the eDiscovery Portal must agree to the terms of the user agreement before proceeding with registration. Checking the box will cause the blue "Click to proceed with Registration" button to become active. The user should click the button.



3. Personal/Business information.

Portal registration calls for the user to supply a couple different kinds of information. Basic personal information is added first.

Personal Information	
* Login Email	
* Password	
* Confirm password	
* First Name	
* Last Name	
Middle Name	
Suffix Name	
Occupation/Title	
* Law Firm Name	
* Attorney Identification Number	

#### a. We recommend you use your office email. This will be your username.

b. Passwords should be letters and numbers only. The password re-set policy is at the discretion of the county system administrator.

c. Your firm name and Bar number are required.

4. Contact Information is necessary for confirmation of registration and for dual authentication.

ontact Information		
Street Name		
Apt/Bldg/Suite		
City		
State		
Postal Code		
* Receive Confirmation	SMS & EMAIL	
Code By		2
* Cellular Number		Please input your cellular number.
* Confirmation Code Cellular Carrier		Please select your Confirmation Code cellular carrier.
* Confirmation Code		Request Confirmation Code
	Please click the Request Confirmation Code	button to receive the confirmation code.
Office Phone		
Fax Number		]
Comments or Additional Information		
Agency Information		

# We strongly recommend that you complete the registration process by selecting SMS and Email to receive your Registration Confirmation Code.

<sup>i</sup> Dual Authentication is an industry standard security requirement that may be initiated in the future to add an extra layer of security to the site. It is not currently in use.

5. Set up your security questions.

<ul> <li>* Question 1</li> <li>* Answer 1</li> <li>* Question 2</li> <li>* Answer 2</li> </ul>	Security Questions	
* Answer 1 * Question 2 * Answer 2	* Question 1	
* Question 2 * Answer 2	* Answer 1	
* Answer 2	* Question 2	
	* Answer 2	

Users should choose the security question that it is easiest for them to remember the answer to.

- Verify Your Registration

   Security Image:

   Image:
   </tr
- 6. Choose an anti-spoofing icon and verify that you are not a robot.

7. To complete the process, click the green **Sign-Up** button.

Sign Up	Reset

- 8. The user will receive a confirmation email that their registration was successful.
- 9. Requesting Access to a New Case.

Once an attorney is a registered user of the Portal, they can request access to new cases through the portal. The user starts by signing on to the portal, and clicking on Add New Case Request from the home page.

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eDISCOVERY	Loga News HetpDesk
Add New Case Request	Attorney Pending Case Requests * Approved Case Requests * Rejected Case Requests * Received Discoveries PORTAL NEWS
My Discovery Search 👘 My Document Search 👘 Add New Help Desk 👘	Pointal news       Registration Guide     No Limit       # 20150302_CC_eDiscovery_Portal_Intro_Gu     No Limit       Ide.pdf     Posted by SUPER_USER       Registration Quick Guide     Posted by SUPER_USER

The user then adds as much accurate information as they have about the new case.

4	Add New Case Request		Home	Joshua Ottenberg 👻 Logout
L				
	ENTRY OF APPEARANCE			
	County (Req.)			
	Case Number Type (Req.)	•		
NENU	Case Number (Req.)			
٢	Client Last Name (Req.)			
	Client First Name (Req.)			
	Client Middle Name			
	Client Suffix Name			
	Bail Status			
	Note	1500 characters left	*	
		A JOUR CONTRACTOR NOT	_	
L	Submit	Clear		Back

When the user clicks the Submit button, the request will be sent off to an inbox in InfoShare at the Division of Criminal Justice Office for review. A user can view the status of their request by looking in the inboxes on their homepage.

() eDiscQver	y		Joshua Ottenberg 👻 Logout
eDISCOVERY	Logs News HelpDesk		
_	MY INBOX SUMMARY		
0 Main	Attorney		
Add New Case Request	<ul> <li>My Active Cases</li> </ul>	Pending Case Requests      Approved Case Requests      Reject	ed Case Requests   Received Discoveries
My Case Search 🔶	PORTAL NEWS		_
My Discovery Search My Document Search Add New Help Desk	Registration Guide & 20150302_CC_eDiscov Ide.pdf Peristration Outch Guide	r <mark>ery_Portal_Intro_Gu</mark> No Limit Posted by SUPER, USER	

When a Request is rejected because there is not enough information to match the attorney to the case, the rejected case inbox has a "Re-Send" link that allows the user to add more detail.

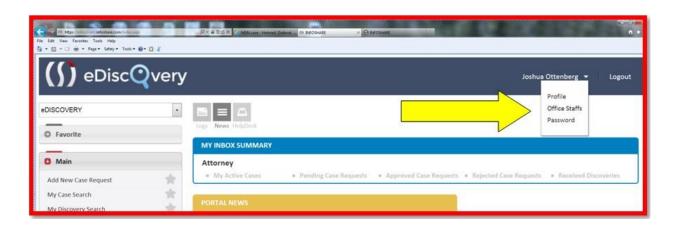
My Rejected Case Request Home Joshua Ottenberg + Logout							
	■ Case Number Type	# Case Number	E Client Name	If a l Records - 1 - 1 Displayed Page Si	re: 30 • Þ	· · · · · · · · · · · · · · · · · · ·	وَ اللَّهُ اللّ الله الله الله الله الله الله الله الله
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Once a Request has been accepted, the available discovery package will be added to the user's Active Case list.

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eDISCOVERY	MY INBI	
Add New Case Request My Case Search My Discovery Search	My Active Cases     Pending Case Requests     Requests	Rejected Case Requests      Received Discoveries
My Document Search Add New Help Desk	Registration Guide	

## 10. REGISTERING RELATED CLERICAL SUPPORT STAFF.

Attorneys are able to register their clerical support under their own registration. This is done by clicking on their name on the home page, and then the Office Staffs link under it.



CSI Technology Group www.infoshare.com This will open a page showing the staff that has already been added and allowing the addition of new staff.

Office Staff List		Home Joshua Ottenberg 🔻 Logout
Login ID Name	Image: Control of the second secon	21 X -
2	Add	

To add new staff, simply click the add button and add the relevant details.

Add Office Staff					
					Â
Personal Information					
Login Email (Req.)	Please input the right login email format.				
Password (Req.)					E
Confirm Password (Req.)					
First Name (Req.)		Last Name (Req.)			
Middle Name		Suffix		•	
Occupation/Title					
Contact Information					
Street Name					
Apt/Bldg/Suite :					
State		City			

By creating a username and password for a member of their support staff, a registered attorney accepts responsibility for the support staff's conduct on the site. The support staff's registration is associated with the Attorney Id number of the registered attorney.

Thank you for your attention to this matter. If you have additional questions, please contact:

eDiscovery@njdcj.org